

FORBES & COMPANY LIMITED

CI-35 report: (I) (a) Statement showing Shareholding Pattern

Company Series : FK
 ISIN : INE18A01013 Capital : 12898616
 Scrip Code : 502865 Scrip Symbol : FORBESCO
 Effective Date : 30-SEPTEMBER-2011
 Account Type : All

| Quarter ended: 30-SEPTEMBER-2011 | | | |
|---|-------------------------------|---|--|
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoters Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | | | |
| Outstanding non-convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoters Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoters Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 0 | 0.00 | 0.00 |

| Category code (I) | Category of Shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total Shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|-------------------|--|------------------------------|-----------------------------|--|--|----------------------------------|--|---|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a Percentage (IX) = (VIII / (VI)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government / State Governments(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 94,61,691 | 94,61,691 | 73.35 | 73.35 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any other (Specify) | | | | | | | |
| | Sub-Total (A) (1) | 3 | 94,61,691 | 94,61,691 | 73.35 | 73.35 | 0 | 0 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 3 | 94,61,691 | 94,61,691 | 73.35 | 73.35 | 0 | 0 |
| (B) | Public Shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds / UTI | 7 | 423 | 173 | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | 25 | 19,815 | 12,527 | 0.15 | 0.15 | | |
| (c) | Central Government / State Governments(s) | 2 | 1,10,343 | 30,363 | 0.86 | 0.86 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 2 | 4,51,359 | 4,50,659 | 3.50 | 3.50 | | |
| (f) | Foreign Institutional Investors | 2 | 11,48,305 | 11,48,255 | 8.90 | 8.90 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (Specify) | | | | | | | |
| | Sub-Total (B) (1) | 36 | 17,30,245 | 16,42,177 | 13.41 | 13.41 | | |
| (2) | Non-Institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 182 | 3,50,469 | 3,26,188 | 2.72 | 2.72 | | |
| (b) | Individuals | | | | | | | |
| (i) | Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh | 11,055 | 12,94,416 | 7,72,020 | 10.04 | 10.04 | | |
| (ii) | Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh | 1 | 12,000 | 12,000 | 0.09 | 0.09 | | |
| (c) | Any Other (Specify) | | | | | | | |
| (i) | Trust | 3 | 1,180 | 1,180 | 0.01 | 0.01 | | |
| (ii) | Directors & their relatives | 1 | 385 | 385 | 0.00 | 0.00 | NA | NA |
| (iii) | CCBs/Foreign Cos | 2 | 48,230 | 46,650 | 0.37 | 0.37 | | |
| | Sub-Total (B) (2) | 11,244 | 17,06,680 | 11,58,423 | 13.23 | 13.23 | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 11,282 | 34,36,925 | 28,00,600 | 26.64 | 26.64 | NA | NA |
| | TOTAL (A)+(B) | 11,285 | 1,28,98,616 | 1,22,62,291 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians against which DRs are issued (GDR) | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | GRAND TOTAL (A)+(B)+(C) | 11,285 | 1,28,98,616 | 1,22,62,291 | 100.00 | 100.00 | | |



Name of the Company : FORBES & COMPANY LIMITED

Quarter ended : 30th September, 2011

Scrip Code : 502865

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. (I) | Name of the Shareholder (II) | Total Shares Held | | Share pledge or otherwise encumbered | | |
|-------------|--------------------------------------|------------------------|--|--------------------------------------|-------------------------------------|--|
| | | Number of Shares (III) | As a % of grand total (A)+(B)+(C) (IV) | Number of Shares (V) | As a Percentage (VI)=(V)/(III)* 100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) |
| 1 | SHAPOORJI PALLONJI & COMPANY LIMITED | 9295293 | 72.06 | 0 | 0.00 | 0.00 |
| 2 | FORBES CAMPBELL FINANCE LIMITED * | 166398 | 1.29 | 0 | 0.00 | 0.00 |
| TOTAL | | 9461691 | 73.35 | 0 | | 0.00 |

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated |
|---------|--|------------------|---|
| 1 | INDIA DISCOVERY FUND LIMITED | 1148255 | 8.90 |
| 2 | LIFE INSURANCE CORPORATION OF INDIA | 450859 | 3.50 |
| 3 | SPS CAPITAL & MONEY MANAGEMENT SERVICES PVT.LTD. | 219972 | 1.70 |
| TOTAL | | 1819086 | 14.10 |

(I) (d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters / Public) | Number of Locked-in Shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|-------------------------|---|----------------------------|--|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | N.A. | | |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | N.A. | | |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Promoter Group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| TOTAL | | N.A. | | |

* Acquired consequent to the amalgamation of Forbes Finance Limited with Latham India Limited, pursuant to Court Order dated 30.6.2009 passed by the High Court of Judicature at Madras. The name of Latham India Limited has been changed to Forbes Campbell Finance Limited w.e.f. 14.6.2010.



Name of the Company : FORBES & COMPANY LIMITED

Quarter ended : 30th September, 2011

Scrp Code : 502865

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

| Category code (I) | Category of Shareholder (II) | Number of Voting Rights | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) | |
|-------------------|--|-------------------------|--------------|-------------|--------------------------------|-------------------------------|----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | | | |
| (b) | Central Government / State Governments(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions / Banks | | | | | | |
| (e) | Any Other (Trust) | | | | | | |
| | Sub-Total (A) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | |
| (b) | Financial Institutions / Banks | | | | | | |
| (c) | Central Government / State Governments(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (2) | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i Individual shareholders holding nominal share capital upto Rs. 1 lakh | | | | | | |
| | ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | i Trusts | | | | | | |
| | ii Foreign Corporate Bodies | | | | | | |
| | Sub-total (B) (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 |

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable

For FORBES & COMPANY LIMITED


A.T. SHAH
Company Secretary

7 OCT 2011